PERE Global Passport

Welcome to 2022 PERE Global Passport and Happy Lunar New Year to those in Asia.

This year we will be interviewing industry experts and facilitating discussions on a variety of topics across regions every month. A few days ago our friend Bill Schwab, one-time Global Head of Real Estate for the **Abu Dhabi Investment Authority** and now founding partner of **LCI Real Estate Investments** met with an animated trio of U.S. and Canadian investors. It was a great and frank conversation on behalf of members with Sylvain Fortier at **Ivanhoe Cambridge**, Joyce Chow at the **Teacher Retirement System of Texas**, and JR Pearce at **Sacramento County Employees' Retirement System**. All are part of the PERE Global Passport network.

I'd urge you to watch the 45-min video here, but quotes that caught my ear are:

"A lot of tenants do need help to bring employees back. We're going to need to be part of the solution for the tenants...a lot of our actions are around...retail and office right now." - Ivanhoe Cambridge's Sylvain

"Residential multifamily isn't necessarily a big industry in many APAC regions but it's starting to become one and we're interested in finding a path to get into that." - Teacher Retirement System of Texas' Joyce

"Office is not interesting here in the U.S. I hate (U.S.) office! There's a huge opportunity for office in markets like Japan...I'm getting ready to close a Japan fund...if I could find someone to do the basic asset management (in Japan, Korea, China, Australia) - Sacramento County ERS' JR



Upcoming connection opportunities

Attendance at Connect events is included in your membership, however space is limited and given on a first-come, first-served basis. Email us to <u>register your attendance</u> to make sure you get all the details and we order enough cocktails!



How investable are wooden buildings? 15 February

Zoom

Join Stora Enso, Cromwell Property,

Dasos Capital and others for a 45-minute
discussion on the viability of wood
buildings, the sustainability boxes they
tick and return potential.

Register



Hong Kong Connect

2 March 15:30 - 17:30 (HKT) Hong Kong | The Executive Centre

Join APG, Gaw Capital, BlackRock and many more at our venue partner The Executive Centre to understand NPLs and bad debt in China and the newest developments in Asia.

Register

When is PERE Asia happening? - Local restrictions mean that we have moved our flagship inperson PERE Asia Summit to take place a little later this year. We are working hard to confirm a new date and will update members as soon as we can.

Upcoming investor insight

As part of our PERE Investor interviews and panels series, we will be frequently interviewing industry experts and facilitating discussions on a variety of topics across regions. Check out the archive ahead of our upcoming content.

FEB

Europe investors diversify

Hear from Robert-Jan Foortse at **APG**, John O'Driscoll at **Real Assets**, **AXA IM Alts** and Rainer Komenda at **BVK** about their diversification plans with Rene Buck at **BCI Global**.

APAC investors' capital allocation

Hear from Hari Krishna at **CPPIB**, Sabrina Du at **AXA** and Alek Misev at **AWARE Super** about their capital allocation master plans.

Latest from PEREnews

Patrick Kanters, Managing Director of Global Real Estate & Infrastructure at APG Asset Management has relocated to Hong Kong to oversee the firm's expansion in Asia Pacific in January, read the news reported on <u>PEREnews</u>.

Confirming what a dynamic year 2022 is set to be, <u>fundraising in 2021</u> was one of the strongest on record. <u>GLP raises \$3.7bn</u> for a Japan logistics development fund, and reallocation strategies are under the spotlight of **Lazards' James Jacobs**.

See your 2022 connections, conferences and meetings <u>here</u>. We can't wait to see you in person in the coming months.

Kind regards,

Adam Smallman

Director of Membership Programs - PERE

Upcoming PERE Events



Global Investor Forum: San Francisco 2022



TBC | Singapore
Where decisions are made.

18-19 May | San Francisco

Local capital, global

opportunities.

14-16 June | London Secure allocations. Build relationships. Find investments.

Confirm attendance

Confirm attendance

Confirm attendance

Contact us

For more details about your PERE Global Passport, please contact peremembership@peimedia.com



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