# **PERE**

# Global Passport

I'm delighted to report that the PERE Global Passport membership network has seen 14 new investors join us, including **DGB Life Insurance**, **Olayan**, **NZ Superannuation Fund**, **CPPIB Asia**, **Fubon Hyundai Life Insurance**, **OAKS Family Office**, and **Shinkin Singapore**. The membership has reached 830, up 19% since the March newsletter. Discover who's in your private equity real estate network <a href="here">here</a>.

Many new and established investors and managers will be at the biggest in-person event in your PE real estate calendar, the **PERE Asia Summit on 31 May to 2 June in Singapore**. Register <a href="here">here</a>. Connect and network with leading industry personalities at the event and join me as I interview premier Asia dealmaker **Jeff Perlman**, chairman of **ESR**, as its \$5.2bn **ARA Asset Management** acquisition beds down.

My eye is caught by a panel of members sharing ideas on Asia-Pac hotspots at PERE Asia, bringing together **George Agethen**, Co-Head of Asia-Pacific, **Ivanhoe Cambridge**, **Richard Massey**, Senior Vice President, **GIC**, **Hari Krishna**, Managing Director, Global Leadership Team, **CPP Investments**, **Laurent Jacquemin**, Head of Asia Pacific, Real Assets, **AXA IM**, and **Ping Wong**, Head of Asia Indirect Investments, **CBRE Investment Management**. Do come and meet with them in Singapore.

## PERE Connect insight for members: Asia-Pac



Asia-Pac investors master plan for capital allocation



NPLs and Bad Debts – navigating defaults in China



Investment trends and opportunities

#### Six networking opportunities for your diary

Six opportunities to meet and learn are approaching fast. A reminder that members <u>must</u> register their interest in attendance, even if these are included in your membership.

- 18 19 May in-person and live-streamed: Global Investor Forum: San Francisco. Register here
- 2. 31 May 2 June in-person: PERE Asia Summit: Singapore. Register here
- 3. **May (date TBC) online: Europe Investor exchange.** *Investor-only session for Europe's leading allocators and asset owners.* Investors should register <a href="here">here</a>
- 4. 14 16 June in-person: PERE Europe Summit: London, June: register here
- 5. **June (date TBC) in person: Tokyo networking.** A closed door discussion with investors followed by networking drinks. Register here

6. **July (date TBC) in-person: New York networking.** A summer social for members based in, or passing through, New York. Register <a href="here">here</a>

To see your 12-month schedule, visit <u>here</u> or email me and my colleagues at <u>PEREconnect@peimedia.com</u> to talk through your networking program.

## People moves

Finally, a quick run-down on notable people moves and developments in real estate.

- London-based Intermediate Capital Group expansion of its ICG Real Estate unit continues with a team lift-out from Hong Kong-based logistics firm ESR and its ARA Private Funds, including chief executive, David Kim. More <a href="here">here</a>
- Good insight into Manulife Investment Management's new global head of its real estate private markets division, Marc Feliciano and his expansion plans for Asia and North America here
- Anthony Corriggio, an 11-year veteran of Siguler Guff, will join Cohen & Steers as a senior vice-president and portfolio manager. PERE story <a href="here">here</a>
- Single-family rental specialist Pretium Partners has hired Josh Pristaw, a co-founder
  of GTIS Partners, to be its co-head of real estate. PERE story <a href="here">here</a>
- BentallGreenOak is opening its ninth US office, in Austin, Texas. Story here
- Europa Capital hires Rachel Hanke (ex-FREO Group, Revetas and AIG Global Real Estate) as Managing Director, Portfolio Manager. Release <u>here</u>
- **SitusAMC**'s **Jonathan Kendrick** is promoted to Senior Director Head of Real Estate Valuation Services Europe & APAC. LinkedIn post <a href="here">here</a>
- I'm reading this Forbes article on ESR's Jeff Perlman ahead of my interview with him
- Michael Turner, president of Oxford Properties (the real estate arm of the Ontario Municipal Employees' Retirement System) gives a great interview to PERE <a href="here">here</a>.
   Busy? How about 89 transactions in 2021 at an average value of \$100 million? Phew.
- My top tip? A rare and very good interview <u>here</u> with **John Grayken**, founder and owner of **Lone Star Funds**, by our friend and colleague, **Jonathan Brasse**

The PERE team and I look forward to meeting you at PERE Asia or elsewhere soon!

Adam Smallman
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PEI Media

#### Contact us

For more details about your PERE Global Passport, please contact **peremembership@peimedia.com** 



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